



A National Award Winner



Date: 21st October, 2026

To,
The Manager (Listing Department)
BSE Limited,
1st Floor, New Trading Ring,
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001.
(BSE Scrip Code: 544567)

Dear Sir/Madam,

Subject: Outcome of Board Meeting held on 21st October, 2026 at 10:45 A.M.

Pursuant to Regulation 30 read with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the Meeting of the Board of Directors of **Infinity Infoway Limited** was held on **Wednesday, 21st October, 2026 at 10:45 A.M.** through Video Conferencing / Other Audio-Visual Means (“VC/OAVM”) via Google Meet wherein the following matters were considered and approved:

1. Unaudited Financial Results for the Half year ended September 30, 2026

The Board of Directors considered and approved the **Unaudited Standalone and Consolidated Financial Results of the Company for the Half year ended September 30, 2026**, along with the **Limited Review Reports** issued by the Statutory Auditors of the Company thereon.

2. Any Other Business transaction

With the permission of the Chair, the Board discussed the proposed strategic alliance of the Company. Thereafter, Mr. Nikunj Gajera apprised the Board of the Company’s track record of quizzes organised by Infinity in the education sector.

Subsequently, Special Invitee Mr. Pankaj Paun, Chief Operating Officer, and Mr. Shailesh Chavda, Chief Technology Officer, joined the meeting as special invitees after approval of the financial results and briefed the Board on the Company’s software development roadmap, business expansion opportunities and growth prospects in the Artificial Intelligence (AI) market.”

The Board took note of the discussions and information presented.

The meeting of the Board of Directors commenced at 10:45 A.M. and concluded at 11:40 A.M.

INFINITY INFOWAY LIMITED

(Formerly known as INFINITY INFOWAY PRIVATE LIMITED)

Corporate Office:

"Infinity", Vishwakarma Society, Near Vavdi Water Tank, | Tel.: +91 281 2587514 |
150 Feet Ring Road, Rajkot - 360 004. (Gujarat) INDIA. |

E-mail : info@infinityinfoway.com
Web : www.infinityinfoway.com

GST No. : 24AACCI4655A1Z1
CIN No.: U72900GJ2008PLC054170

ERP & CRM Solutions | Business Analytics | Travel Booking Engine | Cloud/IT Infrastructure Management | Web & Software Development | Payment Gateway Solutions | SEO & Online Marketing

An ISO 9001:2015, ISO 27001:2013 & CMMI Level-3 Certified Company



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You are kindly requested to take the same on record.



Thanking You,
Yours Faithfully,
For, INFINITY INFOWAY LIMITED

Gadhethriya
Bhaveskumar

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Gadhethriya
Bhaveskumar
Date: 2026.10.21 12:00:44
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Bhaveskumar Dhirajlal Gadhethriya
Managing Director
Din:01453088

Enclosed

- 1. Standalone Financial result**
- 2. Consolidated financial Result**
- 3. Limited Review Report of Standalone and Consolidated financial Result**
- 4. Utilization of Fund by CA Certification.**

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INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : L72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Gujarat, India, 360004

Statement of Unaudited Standalone Financial Results for the half year ended 30th September, 2026

Sr No.	Particulars	(Amount in Lakhs)			
		Half Year ended		Year ended	
		30/09/2026	31/03/2026	30/09/2025	31/03/2026
		Un-Audited	Audited	Un-Audited	Audited
I	Income				
II	Revenue from operations	1,681.15	1,561.79	815.24	2,377.03
III	Other income	49.96	52.79	16.51	69.30
IV	Total Income(II+III)	1,731.11	1,614.58	831.75	2,446.33
V	Expenses				
a)	Cost of Service Consumed	111.48	88.43	98.35	186.78
b)	Purchase Of Stock In Trade	90.09	277.98	-	277.98
c)	Employee Benefit Expenses	437.96	340.10	206.15	546.25
d)	Finance costs	2.60	4.38	1.61	5.99
e)	Depreciation and amortization expense	172.71	58.80	27.47	86.27
f)	Other Expenses	240.06	257.14	121.14	378.28
	Total Expenses	1,054.90	1,026.83	454.72	1,481.55
VI	Profit Before Tax before Exceptional Items and Tax (PBT) (IV-V)	676.21	587.75	377.03	964.78
VII	Exceptional Items/Prior Period Items				
VIII	Profit Before Tax before Exceptional Items and Tax (PBT) (VI-VII)	676.21	587.75	377.03	964.78
IX	Tax Expense				
a)	Current tax	180.01	145.61	98.62	244.23
b)	Deferred tax	(6.23)	11.66	(1.72)	9.94
c)	Excess/short provision relating earlier year tax	-	9.46	-	9.46
	Total Tax Expenses	173.78	166.73	96.90	263.63
X	Profit After Tax (PAT) (VIII-IX)	502.43	421.02	280.13	701.15
XI	Other Comprehensive Income / (Expense)				
a)	Items that will not be reclassified to Profit & Loss	2.99	(1.15)	1.50	0.35
	Income tax in respect of above	(0.75)	0.29	(0.38)	(0.09)
b)	Items that may be reclassified to Profit & Loss				
	Income tax in respect of above				
	Total Other Comprehensive Income	2.24	(0.86)	1.12	0.26
XII	Total Comprehensive Income for the Period/Year (X+XI)	504.67	420.16	281.25	701.41
XIII	Paid up Equity Share Capital (Face value of Rs. 10/- each)	545.30	545.30	387.70	545.30
XIV	Other Equity				3,640.88
XV	Earnings per share (Not Annualised For Half Years)				
a)	Basic	9.21	7.88	7.23	15.11
b)	Diluted	9.11	7.80	7.23	15.03



INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : L72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Gujarat, India, 360004

Statement of Unaudited Standalone Financial Results for the half year ended 30th September, 2026

Notes for Financial Results

- 1 The above Unaudited Standalone Financial Results are prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 (Ind AS 34) on Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 as amended from time to time and other recognised accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (LODR) Regulations, 2015 (as amended).
- 2 The above Unaudited standalone financial results of Infinity Infoway Limited (the Company) for the half year ended 30th September, 2026 were reviewed and recommended by the audit committee and approved by the Board of Directors, at their respective meeting held on 21st October, 2026. These results have been subject to limited review by the Statutory Auditors.
- 3 The Company provides customised and integrated online ERP software, including modules such as Supply Chain Management (SCM) and Customer Relationship Management (CRM), to industries such as manufacturing, education, retail and construction. The Chief Operating Decision Maker (CODM) reviews performance and allocates resources for the Company as a whole, and the Company operates in a single business segment, namely ERP software and related services. Accordingly, there is no reportable segment, and segment disclosures under Ind AS 108 "Operating Segments" are not applicable.
- 4 Previous year/period figure have been regrouped/rearranged/recast/rectified wherever necessary, to make them comparable with the figures of the current period.
- 5 The Figure for the half year ended 31st March '26 are balancing figures between the audited figures in respect of full financial year and the unaudited figures up to six months ended 30th September, '25.
- 6 The Proceeds From IPO Net Off Issue Expense Is Rs. 2,200.86 Lakhs And Utilisation of the same is as follows :

Particulars	Planned as per Prospectus	Utilization upto 30th Sept '26	Balance as at 30th Sept '26
Development of Proprietary Technology Solution called "ZEROTOUCH DaaS" (Device as a Service) "Proposed Project")	375.00	375.00	-
Purchase of new IT Infrastructure and Certification	260.56	260.56	-
Funding of Tender Deposits and Earnest Money Deposits (EMD) towards Tenders	400.00	211.64	188.36
Funding the incremental Working Capital Requirements of our Company	858.00	858.00	-
General corporate purposes	307.30	167.71	139.59
Total	2,200.86	1,872.91	327.95

- 7 The status of investor's complaints during the half year ended 30th September, 2026 as under:

Complaints pending at the beginning of the period	NIL
Complaints received during the period	NIL
Complaints disposed of during the period	NIL
Complaints unresolved at the end of the period	NIL

For, Infinity Infoway Limited,



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Bhaveshkumar
Date: 2026.10.21
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Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

Date :- 21st October, 2026
Place :- Rajkot



INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)

CIN : L72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Gujarat, India, 360004

Unaudited Standalone Balance Sheet As At 30th September, 2026

Sr No.	Particulars	(Amount in Lakhs)	
		Figures As At	Figures As At
		30/09/2026	31/03/2026
		Un-Audited	Audited
I	ASSETS		
A	Non-Current Assets		
	a) Property Plant & Equipments	556.78	187.07
	b) Right Of Use Of Asset	44.17	49.81
	c) Intangible Assets	406.09	229.12
	d) Intangible Assets under Development	634.45	815.56
	e) Financial Assets		
	- Investments	33.32	33.32
	- Other Financial Assets	214.86	250.75
	f) Deferred Tax Assets (Net)	16.07	10.60
	Total Non-Current Assets	1,905.74	1,576.23
B	Current Assets		
	a) Financial Assets		
	- Trade receivables	1,257.47	911.00
	- Cash and cash equivalents	1,640.19	1,113.78
	- Other Bank Balances	10.46	539.07
	- Loans	212.39	200.49
	- Other Financial Assets	114.16	35.10
	b) Other Current Assets	5.37	11.03
	c) Other Tax Assets (Net)	-	26.13
	Total Current Assets	3,240.04	2,836.60
	TOTAL ASSETS	5,145.78	4,412.83
II	EQUITY AND LIABILITIES		
1	EQUITY		
	a) Equity Share capital	545.30	545.30
	b) Other Equity	4,214.06	3,640.88
	Total Equity	4,759.36	4,186.18
2	LIABILITIES		
A	Non-Current Liabilities		
	a) Financial Liabilities		
	- Long term Borrowings	-	-
	- Long Term Lease Liabilities	41.79	44.81
	b) Provisions	81.90	85.06
	Total Non-Current Liabilities	123.69	129.87



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Unaudited Standalone Balance Sheet As At 30th September, 2026

Sr No.	Particulars	(Amount in Lakhs)	
		Figures As At	Figures As At
		30/09/2026	31/03/2026
		Un-Audited	Audited
B	Current Liabilities		
	a) Financial Liabilities		
	- Short term Borrowings	-	-
	- Short Term Lease Liabilities	7.25	7.78
	- Trade payables		
	(i) Total outstanding dues of Micro Enterprise and Small Enterprises	52.98	6.09
	(ii) Total outstanding dues of other than Micro Enterprise and Small Enterprises	4.10	1.04
	b) Provisions	36.97	15.43
	c) Other Current Liabilities	124.58	66.44
	d) Current Tax Liabilities (Net)	36.85	-
	Total Current Liabilities	262.73	96.78
	Total Liabilities	386.42	226.65
	TOTAL EQUITY & LIABILITIES	5,145.78	4,412.83

For, Infinity Infoway Limited,

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Bhaveskumar Gadhethriya
(Managing Director)
(DIN: 01453088)

Date :- 21st October, 2026
Place :- Rajkot



INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : L72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Gujarat, India, 360004
Unaudited Standalone Cash Flow Statement for the Half Year Ended 30th September, 26

Particulars	Figures in Lakhs (unless otherwise stated)	
	For The Period Ended	
	30th Sept. 2026 Unaudited	30th Sept. 2025 Unaudited
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	676.21	377.03
Adjustments for:		
Depreciation and amortisation expense	172.71	27.47
Share-based payment expense (ESOP)	68.51	-
Interest income	(25.09)	(5.35)
Provision for gratuity	12.06	9.64
Finance costs	2.60	1.61
Operating profit before working capital changes	907.00	410.40
Working capital adjustments:		
Decrease/(Increase) in trade receivables	(346.47)	(11.04)
Decrease/(Increase) in non-current tender and other deposits	37.59	(2.48)
Decrease/(Increase) in other current financial assets	(79.06)	(15.71)
Decrease/(Increase) in other current assets	5.66	(9.95)
Increase/(Decrease) in trade payables	49.95	3.11
Increase/(Decrease) in other current liabilities	58.14	(41.25)
Increase/(Decrease) in short-term provisions	9.31	(10.40)
Decrease/(Increase) in Loans	(11.90)	(105.94)
Cash generated from operations	630.22	216.74
Income taxes paid (net of refunds)	(117.03)	(99.04)
Net cash from/(used in) operating activities (A)	513.19	117.70
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment and intangible assets (incl. intangible assets under development), net of disposals	(532.63)	(223.58)
Decrease/(Increase) in other bank balances (deposits with original maturity of 3-12 months)	528.61	(72.45)
(Investment in)/Maturity of bank deposits with maturity of more than 12 months	(1.70)	(90.89)
Interest received	25.09	5.35
Net cash from/(used in) investing activities (B)	19.37	(381.57)



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P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Gujarat, India, 360004
Unaudited Standalone Cash Flow Statement for the Half Year Ended 30th September, 26

Particulars	Figures in Lakhs (unless otherwise stated)	
	For The Period Ended	
	30th Sept. 2026	30th Sept. 2025
	Unaudited	Unaudited
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from anchor investors pending allotment	-	1,046.56
Repayment of long-term borrowings	-	(1.47)
Repayment of short-term borrowings (incl. current maturities of long-term borrowings)	-	(4.95)
Payment of lease liabilities - principal portion	(3.55)	(0.53)
Interest and finance charges paid	(2.60)	(1.61)
Net cash from/(used in) financing activities (C)	(6.15)	1,038.00
Net increase/(decrease) in cash and cash equivalents (A+B+C)	526.41	774.13
Cash and cash equivalents at the beginning of the period	1,113.78	382.72
Cash and cash equivalents at the end of the period	1,640.19	1,156.85

Notes:

1) Components of cash and cash equivalents (Ind AS 7, para 45):

Particulars	As at 30th Sept. 2026	As at 30th Sept. 2025
Cash in hand	10.72	10.52
Balances with banks:		
- In current / overdraft accounts	228.64	1111.33
- In deposit accounts (original maturity of 3 months or less)	1400.83	35.00
Cash and cash equivalents as per Balance Sheet	1,640.19	1,156.85

2) The above Statement of Cash Flows has been prepared under the "Indirect Method" as set out in Indian Accounting Standard (Ind AS) 7 - Statement of Cash Flows. Income taxes paid are classified under operating activities; interest received under investing activities; and interest paid and the principal portion of lease payments under Financing activities.

3) Non-cash investing and financing activities (Ind AS 7, para 43):

Right-of-use assets acquired under new leases (lease liabilities recognised) 0.00 56.39

4) Figures for the half year ended 30th September 2025 have been regrouped / reclassified / recast, wherever necessary, to conform to the current period presentation under Ind AS 7: non-current tender deposits under operating activities, and the recognition of right-of-use assets and lease liabilities is treated as a non-cash transaction.



For, Infinity Infoway Limited,

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by Gadhetriya
Bhaveshkumar
Date: 2026.10.21
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Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

Date :- 21st October, 2026

Place :- Rajkot

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CIN : L72900GJ2008PLC054170

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Statement of Unaudited Consolidated Financial Results for the half year ended 30th September, 2026

Sr No.	Particulars	Half Year ended		(Amount in Lakhs)	
		Year ended			
		30/09/2026	31/03/2026	30/09/2025	31/03/2026
		Un-Audited	Audited	Un-Audited	Audited
I	Income				
II	Revenue from operations	1,681.15	1,561.79	815.24	2,377.03
III	Other income	49.96	52.79	16.51	69.30
IV	Total Income(II+III)	1,731.11	1,614.58	831.75	2,446.33
V	Expenses				
a)	Cost of Service Consumed	111.48	88.43	98.35	186.78
b)	Purchase Of Stock In Trade	90.09	277.98	-	277.98
c)	Employee Benefit Expenses:	437.96	340.10	206.15	546.25
d)	Finance costs	2.60	4.38	1.61	5.99
e)	Depreciation and amortization expense	172.71	58.80	27.47	86.27
f)	Other Expenses	240.06	257.14	121.14	378.28
	Total Expenses	1,054.90	1,026.83	454.72	1,481.55
VI	Profit Before Tax before Exceptional Items and Tax (PBT) (IV-V)	676.21	587.75	377.03	964.78
VII	Exceptional Items/Prior Period Items	-	-	-	-
VIII	Profit Before Tax before Exceptional Items and Tax (PBT) (VI-VII)	676.21	587.75	377.03	964.78
IX	Tax Expense				
a)	Current tax	180.01	145.61	98.62	244.23
b)	Deferred tax	(6.23)	11.66	(1.72)	9.94
c)	Excess/short provision relating earlier year tax	-	9.46	-	9.46
	Total Tax Expenses	173.78	166.73	96.90	263.63
X	Profit After Tax (PAT) (VIII-IX)	502.43	421.02	280.13	701.15
XI	Other Comprehensive Income / (Expense)				
a)	Items that will not be reclassified to Profit & Loss	2.99	(1.15)	1.50	0.35
	Income tax in respect of above	(0.75)	0.29	(0.38)	(0.09)
b)	Items that may be reclassified to Profit & Loss				
	Income tax in respect of above				
	Total Other Comprehensive Income	2.24	(0.86)	1.12	0.26
XII	Total Comprehensive Income for the Year (X+XI)	504.67	420.16	281.25	701.41
XIII	Paid up Equity Share Capital (Face value of Rs. 10/- each)	545.30	545.30	387.70	545.30
XIV	Other Equity				3,640.38
	Net Profit After Tax attributable to:	502.43	421.02	280.13	701.15
a)	Owner of the Company	-	-	-	-
b)	Non Controlling Interest	502.43	421.02	280.13	701.15
	Other comprehensive (loss)/income attributable to:	2.24	(0.86)	1.12	0.26
a)	Owner of the Company	-	-	-	-
b)	Non Controlling Interest	2.24	(0.86)	1.12	0.26
	Total comprehensive income/(loss) for the period attributable to:-	504.67	420.16	281.25	701.41
a)	Owner of the Company	-	-	-	-
b)	Non Controlling Interest	504.67	420.16	281.25	701.41
XV	Earnings per share (Not Annualised For Half Years)				
a)	Basic	9.21	7.88	7.23	15.11
b)	Diluted	9.11	7.80	7.23	15.03



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Notes for Financial Results

- 1 The above Unaudited Consolidated Financial Results are prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 (Ind AS 34) on Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 as amended from time to time and other recognised accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (LODR) Regulations, 2015 (as amended).
- 2 The above Unaudited consolidated financial results of Infinity Infoway Limited (the Company) for the half year ended 30th September, 2026 were reviewed and recommended by the audit committee and approved by the Board of Directors, at their respective meeting held on 21st October, 2026. These results have been subject to limited review by the Statutory Auditors.
- 3 The Company provides customised and integrated online ERP software, including modules such as Supply Chain Management (SCM) and Customer Relationship Management (CRM), to industries such as manufacturing, education, retail and construction. The Chief Operating Decision Maker (CODM) reviews performance and allocates resources for the Company as a whole, and the Company operates in a single business segment, namely ERP software and related services. Accordingly, there is no reportable segment, and segment disclosures under Ind AS 108 "Operating Segments" are not applicable.
- 4 Previous year/period figure have been regrouped/rearranged/recast/rectified wherever necessary, to make them comparable with the figures of the current period.
- 5 The Figure for the half year ended 31st March '26 are balancing figures between the audited figures in respect of full financial year and the unaudited figures up to six months ended 30th September, '25.
- 6 The Proceeds From IPO Net Off Issue Expense Is Rs. 2,200.86 Lakhs And Utilisation of the same is as follows :

Particulars	Planned as per Prospectus	Utilization upto 30th Sept '26	Balance as at 30th Sept '26
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Purchase of new IT Infrastructure and Certification	260.56	260.56	-
Funding of Tender Deposits and Earnest Money Deposits (EMD) towards Tenders	400.00	211.64	188.36
Funding the incremental Working Capital Requirements of our Company	858.00	858.00	-
General corporate purposes	307.30	167.71	139.59
Total	2,200.86	1,872.91	327.95

- 7 Following associate entity have been considered in the preparation of the consolidated financial results:

Name of the Company	Relationship	Country of Incorporation	% Holding and voting power either directly or indirectly (As at 30th Sept, '26)
Infinity Transsoft Solution Pvt. Ltd.	Associate	India	49.42%

- 8 The status of investor's complaints during the half year ended 30th September, 2026 as under:

Complaints pending at the beginning of the	NIL
Complaints received during the period	NIL
Complaints disposed of during the period	NIL
Complaints unresolved at the end of the	NIL

Date :- 21st October, 2026
Place :- Rajkot



For, Infinity Infoway Limited,

Gadhetriya
Bhaveshkumar
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Gadhetriya
Bhaveshkumar
Date: 2026.10.21
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Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

INFINITY INFOWAY LIMITED
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CIN : L72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Gujarat, India, 360004
Unaudited Consolidated Balance Sheet As At 30th September, 2026

Sr No.	Particulars	(Amount in Lakhs)	
		Figures As At	Figures As At
		30/09/2026	31/03/2026
		Un-Audited	Audited
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A	Non-Current Assets		
	a) Property Plant & Equipments	556.78	187.07
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	d) Intangible Assets under Development	634.45	815.56
	e) Financial Assets		
	- Investments	32.82	32.82
	- Other Financial Assets	214.86	250.75
	f) Deferred Tax Assets (Net)	16.07	10.60
	Total Non-Current Assets	1,905.24	1,575.73
B	Current Assets		
	a) Financial Assets		
	- Trade receivables	1,257.47	911.00
	- Cash and cash equivalents	1,640.19	1,113.78
	- Other Bank Balances	10.46	539.07
	- Loans	212.39	200.49
	- Other Financial Assets	114.16	35.10
	b) Other Current Assets	5.37	11.03
	c) Other Tax Assets (Net)	-	26.13
	Total Current Assets	3,240.04	2,836.60
	TOTAL ASSETS	5,145.28	4,412.33
II	EQUITY AND LIABILITIES		
1	EQUITY		
	a) Equity Share capital	545.30	545.30
	b) Other Equity	4,213.56	3,640.38
	Total Equity	4,758.86	4,185.68
2	LIABILITIES		
A	Non-Current Liabilities		
	a) Financial Liabilities		
	- Long term Borrowings	-	-
	- Long Term Lease Liabilities	41.79	44.81
	b) Provisions	81.90	85.06
	Total Non-Current Liabilities	123.69	129.87



INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : L72900GJ2008PLC054170
P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Gujarat, India, 360004
Unaudited Consolidated Balance Sheet As At 30th September, 2026

Sr No.	Particulars	(Amount in Lakhs)	
		Figures As At	Figures As At
		30/09/2026	31/03/2026
		Un-Audited	Audited
B	Current Liabilities		
	a) Financial Liabilities		
	- Short term Borrowings	-	-
	- Short Term Lease Liabilities	7.25	7.78
	- Trade payables		
	(i) Total outstanding dues of Micro Enterprise and Small Enterprises	52.98	6.09
	(ii) Total outstanding dues of other than Micro Enterprise and Small Enterprises	4.10	1.04
	b) Provisions	36.97	15.43
	c) Other Current Liabilities	124.58	66.44
	d) Current Tax Liabilities (Net)	36.85	-
	Total Current Liabilities	262.73	96.78
	Total Liabilities	386.42	226.65
	TOTAL EQUITY & LIABILITIES	5,145.28	4,412.33

For, Infinity Infoway Limited,



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Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)



Date :- 21st October, 2026
 Place :- Rajkot

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : L72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Gujarat, India, 360004
Unaudited Consolidated Cash Flow Statement for the Half Year Ended 30th September, 26

Particulars	Figures in Lakhs (unless otherwise stated)	
	For The Period Ended	
	30th Sept. 2026 Unaudited	30th Sept. 2025 Unaudited
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	676.21	377.03
Adjustments for:		
Depreciation and amortisation expense	172.71	27.47
Share-based payment expense (ESOP)	68.51	-
Interest income	(25.09)	(5.35)
Provision for gratuity	12.06	9.64
Finance costs	2.60	1.61
Operating profit before working capital changes	907.00	410.40
Working capital adjustments:		
Decrease/(Increase) in trade receivables	(346.47)	(11.04)
Decrease/(Increase) in non-current tender and other deposits	37.59	(2.48)
Decrease/(Increase) in other current financial assets	(79.06)	(15.71)
Decrease/(Increase) in other current assets	5.66	(9.95)
Increase/(Decrease) in trade payables	49.95	3.11
Increase/(Decrease) in other current liabilities	58.14	(41.25)
Increase/(Decrease) in short-term provisions	9.31	(10.40)
Decrease/(Increase) in Loans	(11.90)	(105.94)
Cash generated from operations	630.22	216.74
Income taxes paid (net of refunds)	(117.03)	(99.04)
Net cash from/(used in) operating activities (A)	513.19	117.70
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment and intangible assets (incl. intangible assets under development), net of disposals	(532.63)	(223.58)
Decrease/(Increase) in other bank balances (deposits with original maturity of 3-12 months)	528.61	(72.45)
(Investment in)/Maturity of bank deposits with maturity of more than 12 months	(1.70)	(90.89)
Interest received	25.09	5.35
Net cash from/(used in) investing activities (B)	19.37	(381.57)



INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)

CIN : L72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Gujarat, India, 360004
Unaudited Consolidated Cash Flow Statement for the Half Year Ended 30th September, 26

Particulars	Figures in Lakhs (unless otherwise stated)	
	For The Period Ended	
	30th Sept. 2026	30th Sept. 2025
	Unaudited	Unaudited
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from anchor investors pending allotment	-	1,046.56
Repayment of long-term borrowings	-	(1.47)
Repayment of short-term borrowings (incl. current maturities of long-term borrowings)	-	(4.95)
Payment of lease liabilities - principal portion	(3.55)	(0.53)
Interest and finance charges paid	(2.60)	(1.61)
Net cash from/(used in) financing activities (C)	(6.15)	1,038.00
Net increase/(decrease) in cash and cash equivalents (A+B+C)	526.41	774.13
Cash and cash equivalents at the beginning of the period	1,113.78	382.72
Cash and cash equivalents at the end of the period	1,640.19	1,156.85

Notes:

1) Components of cash and cash equivalents (Ind AS 7, para 45):

Particulars	As at 30th Sept. 2026	As at 30th Sept. 2025
Cash in hand	10.72	10.52
Balances with banks:		
- In current / overdraft accounts	228.64	1111.33
- In deposit accounts (original maturity of 3 months or less)	1400.83	35.00
Cash and cash equivalents as per Balance Sheet (Note 7)	1,640.19	1,156.85

2) The above Statement of Cash Flows has been prepared under the "Indirect Method" as set out in Indian Accounting Standard (Ind AS) 7 - Statement of Cash Flows. Income taxes paid are classified under operating activities; interest received under investing activities; and interest paid and the principal portion of lease payments under Financing activities.

3) Non-cash investing and financing activities (Ind AS 7, para 43):

Right-of-use assets acquired under new leases (lease liabilities recognised) 0.00 56.39

4) Figures for the half year ended 30th September 2025 have been regrouped / reclassified / recast, wherever necessary, to conform to the current period presentation under Ind AS 7: non-current tender deposits under operating activities, and the recognition of right-of-use assets and lease liabilities is treated as a non-cash transaction.

For, Infinity Infoway Limited,

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Bhaveskumar Gadethriya
(Managing Director)
(DIN: 01453088)

Date :- 21st October, 2026

Place :- Rajkot





Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of the Infinity Infoway Limited, for the Half year ended 30th September, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
The Board of Directors of,
Infinity Infoway Limited

We have reviewed the accompanying the statement of unaudited Standalone financial results of **Infinity Infoway Limited** for the Half year ended **30th September, 2026** attached herewith, being submitted by the Company pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This Statement, which is the responsibility of the Company Management and approved by the Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the independent Auditor of the Entity", issued by the institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primary to inquire of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Standalone financial results prepared in accordance with applicable Indian Accounting standard ("Ind AS") and other recognized accounting practices and policies as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Yours Faithfully,
For Keyur Shah & Associates
F.R. No: 333288W
Chartered Accountants

Akhlaq Ahmad Mutvalli
Partner

M. No. 181329

UDIN: - 26181329WYBEBP8884



Date: - 21st October, 2026

Place: - Ahmedabad



Independent Auditor's Limited Review Report on Unaudited Consolidated Financial Results of the Infinity Infoway Limited, for the Half year ended 30th September, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**To The Board of Directors of,
Infinity Infoway Limited**

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Infinity Infoway Limited** ("the Parent") and its associate (the Parent and its associates together referred to as "the Group"), for the Half year ended 30th September, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following associate:

1. Infinity Transoft Solution Private Limited ("Associate")

Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the statement provided by the Management related to associates, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



The accompanying Statement includes the unaudited interim financial results/ financial information in respect of:

- a) One associate, located in India whose financial results reflect Total Revenue of Rs. 844.96 Lakhs, Total Net Profit after tax of Rs. 108.13 Lakhs and Total Comprehensive Income of Rs. 108.13 Lakhs for the half year ended 30th September, 2026 as considered in the Statement. These interim financial results have been reviewed by the associate's independent auditors under generally accepted auditing standards applicable in the respective country and their review report has been furnished to us by the Management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of this associate is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matters.

Yours Faithfully,

For Keyur Shah & Associates

F.R. No: 333288W

Chartered Accountants



Akhlaq Ahmad Mutvalli

Partner

M. No. 181329

UDIN: - 26181329EOSQKW8697



Date: - 21st October, 2026

Place: - Ahmedabad



To,
Bombay Stock Exchange of India
P.J. Towers, Dalal Street,
Mumbai- 400 001.
Dear Sir,

On the basis of examination of books of accounts and other documents produced for our verification and information and explanations given to us by **Infinity Infoway Limited** ('the Company') having its registered office at P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Gujarat, India, 360004. and CIN No. L72900GJ2008PLC054170, we certify the receipt of issue proceeds net off Issue Expenses and utilization of the same for the purpose of the Objects as stated in Prospectus dated 04th October, 2025 issued for issue of shares of the Company as below

(Rs. in Lakhs)					
Sr No	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilised Amount	Unutilised Amount As on 30-09-2026	Remarks
1	Development of Proprietary Technology Solution called "ZEROTOUCH DaaS" (Device as a Service) ("Proposed Project")	375.00	375.00	-	NA
2	Purchase of new IT Infrastructure and Certification	260.56	260.56	-	NA
3	Funding of Tender Deposits and Earnest Money Deposits (EMD) towards Tenders	400.00	211.64	188.36	NA
4	Funding the incremental Working Capital Requirements of our Company	858.00	858.00	-	NA
5	General corporate purposes	307.30	167.71	139.59	NA
Total		2,200.86	1,872.91	327.95	

The above certificate has been given on the basis of documents, papers and information & explanations given by the Company.

Yours Faithfully,
For, Keyur Shah & Associates
Chartered Accountants
FRN: 333288W

Akhlaq Ahmad Mutvalli
Partner

Membership No.: 181329
UDIN: 26181329QZRGUM6698



Place: Ahmedabad
Date: 21st October, 2026